

# The full stack for student investors.

Portfolio. Research. Workspace. Credential. Everything a student needs to build a verifiable investing record.

## Portfolio

*From first trade to live institutional analytics.*

- Upload one CSV from your broker, or enter trades manually.
- Live prices, positions, AUM, and P&L.
- TWR, attribution, alpha, Sharpe, and information ratio.
- Risk: tracking error, drawdown, reconciliation.

## Research

*Deep dives, screeners, and live market data.*

- Deep Dive: valuation, comps, risks, thesis.
- Stock screener across 30+ metrics.
- Earnings, news, macro releases, FRED data.
- Interactive DCF with live sliders.

## Workspace

*Slides, memos, and board materials with live data.*

- Drag-and-drop canvas editor.
- 12+ live-data renderers for holdings, performance, risk.
- Themes and fund-wide template inheritance.
- Export to PPTX, PDF, Excel.

## Credential

*Verified, forward-only, shareable.*

- Every trade timestamped on submission.
- TWR, alpha, Sharpe, IR — computed from the ledger.
- Permanent URL: [sifter.finance/card/your-name](https://sifter.finance/card/your-name).
- Cohort percentile across the network.

**Go to [www.sifterfinance.com](https://www.sifterfinance.com)**

Onboarding takes less than five minutes. Questions? [admin@sifterfinance.com](mailto:admin@sifterfinance.com)